



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
611 mn	▲ 1.89%	1,219 mn	▲ 1.62%	273 mn	▲ 1.95%	245 mn	▲ 1.35%	735 mn	▲ 1.15%
180,392.9	3,353.08	108,164.8	1,725.65	53,921.41	1,030.99	256,900.4	3,425.75	69,949.43	794.76

Market Summary

The stock market on Tuesday opened on a bullish note and concluded the session in the green zone amid significantly improved investor sentiment. The Benchmark KSE-100 index made an intra-day high and low at 180,503.55 (3,463.73 points) and 177,741.46 (701.64 points) respectively while closed at 180,392.97 by gaining 3,353.15 points. PKR in today's interbank appreciated by Rs 0.0083 against USD and closed at Rs 278.3030. The value of shares traded during the day was Rs 70.128 billion. Market capitalization stood at around Rs20.009 trillion. Overall, trading volumes for the day increased to 1218.65 million shares compared with Monday's tally of 980.15 million. LOTCHEM was the volume leader with 108.1 million shares, losing Rs0.17 to close at Rs28.52. It was followed by PIBTL with 49.5 million shares, gaining Rs0.39 to close at Rs18.35 and STPL with 43.7 million shares,losing Rs0.54 to close at Rs8.9.

Volume Leaders ('000)

LOTCHEM	108,120
PIBTL	49,523
STPL	43,733
SSGC	42,975
KEL	40,116
BOP	40,078
WTL	37,092
TPL	34,505
TPLP	31,351
MLCF	28,294

Gainers (PKR)

GCWLR	2.01	1.00
FFLM	15.36	1.40
SLM	24.15	2.20
POWERPS	28.77	2.62
PPVCNC	34.60	3.15
SSGC	30.43	2.77
NAGC	85.77	7.80
SNGP	112.94	10.20
JKSM	194.01	17.60
NSRM	195.13	17.70

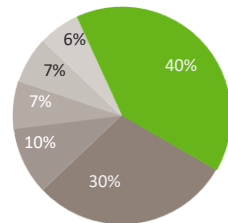
Losers (PKR)

KOHTM	120.25	
OBOY	-2.02	20.44
FRCL	-6.17	74.97
IDSM	-4.69	69.48
LEUL	-3.15	48.75
ELCM	-18.50	295.82
STPL	-0.54	8.90
GSPMNC	-0.31	6.11
ANTM	-1.60	35.62
TSML	-23.70	540.00

Source: PSX

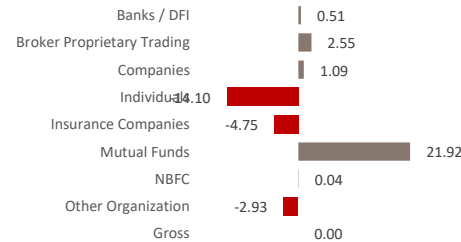
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

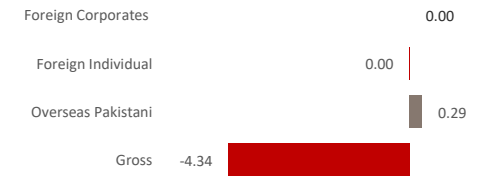


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.30	-0.16	-0.21	0.08	-0.01	-0.06	0.01	-0.73	0.38	1.32	0.33
	Broker Proprietary Trading	-0.12	0.43	0.16	0.25	-0.66	-0.31	0.05	0.52	0.14	0.57	1.03
	Companies	0.65	-0.34	1.75	0.04	-0.26	-0.28	-0.28	-0.45	-0.09	0.35	1.09
	Individuals	-4.38	-1.97	-1.56	-0.70	-1.80	-0.16	-0.54	-1.14	0.56	-2.41	-14.10
	Insurance Companies	-0.58	-3.19	0.03	-0.23	-0.11	-0.37	0.32	-0.02	-0.40	-0.22	-4.75
	Mutual Funds	3.91	6.92	-0.44	0.91	3.53	1.88	0.34	2.25	-0.06	4.39	23.63
	NBFC	-0.01	-0.00	-0.00	-0.00	-0.02	-0.01	-0.01	0.02	-0.00	0.09	0.04
	Other Organization	0.04	-1.36	0.02	-0.13	-0.40	-0.24	0.04	-0.09	-0.05	-0.76	-2.93
LIPI Total	-0.79	0.33	-0.25	0.22	0.26	0.46	-0.06	0.36	0.48	3.32	4.34	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-	0.38	-0.01	-	-0.01	0.01	-0.11	-0.60	-0.50	-3.79	-4.63
	Foreign Individual	-	-	-	-	-	-0.00	-	-	0.00	-0.00	
	Overseas Pakistani	0.79	-0.70	0.25	-0.22	-0.24	-0.47	0.17	0.23	0.02	0.47	0.29
	Total	0.79	-0.33	0.25	-0.22	-0.26	-0.46	0.06	-0.36	-0.48	-3.32	-4.34

Source: NCCPL



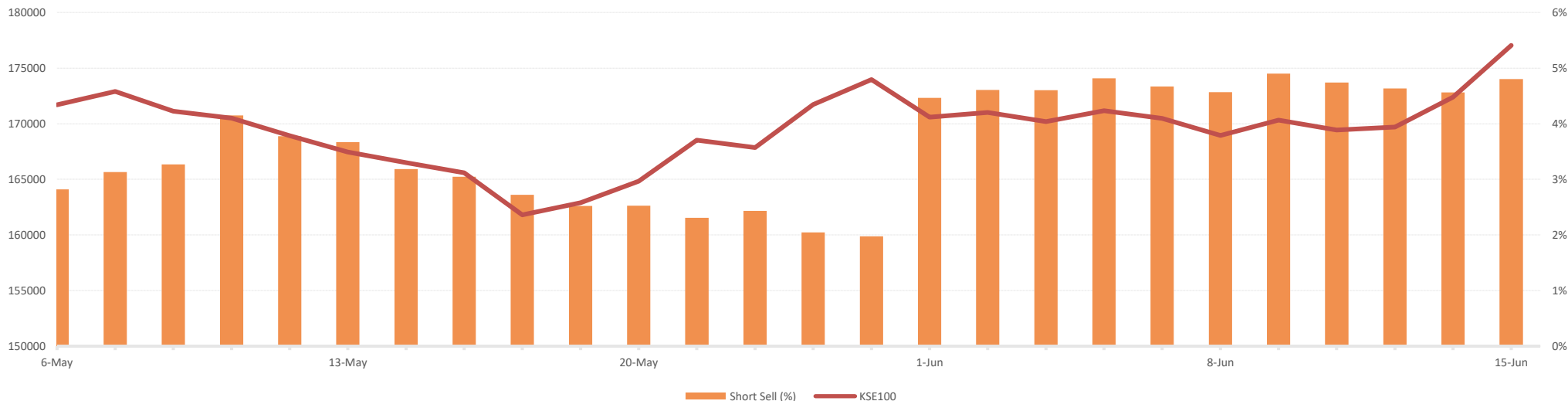
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	15/Jun/26	LEUL	JAZIM SHAH	Non-Executive Director	760,100	-	47.20	760,100	35,876,720
2	12/Jun/26	SPWL	Mr. Assad Saifullah Khan	Non-Executive Director	-	129,021	9.30	-129,021	-1,200,639
3	15/Jun/26	UBL	Munawar Raza Shah	Senior Management	5,000	-	417.50	5,000	2,087,500



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, June 15, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUN	149	34.90%	0.35%	155	3.6% ▼
PIAHCLA-JUN	4,329	34.22%	2.29%	4,199	3.1% ▲
PREMA-JUN	981	34.08%	1.50%	808	21.4% ▲
PTC-JUN	2,841	32.97%	0.48%	2,164	31.3% ▲
FFC-JUNB	114	18.07%	0.01%	110	3.2% ▲
GAL-JUN	145	16.20%	0.64%	73	100.4% ▲
TPL-JUN	1,650	13.26%	1.12%	775	112.8% ▲
KEL-JUN	9,930	12.30%	0.36%	9,920	0.1% ▲
TPLP-JUN	2,571	11.43%	0.71%	2,431	5.8% ▲
KOSM-JUN	2,179	10.94%	0.67%	1,689	29.0% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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